



## Funding Sheet for: Roman Catholic Archdiocese of Boston Health Benefit Trust

**Employer ID: CHORCAB**

Plan Year – 10/01 – 09/30

### Employer Provided Accounts

#### **Health Reimbursement Arrangement (HRA)- Wellness**

Step	Activity	HRA Dollars Earned per Activity	Max HRA Dollars You can Earn
1	Personal Health Assessment	\$75	\$75
2	Know Your Numbers	\$5	\$25
3	Individual Wellness Challenges	\$20	\$240
4	Employer Worksite or Family Activity	\$20	\$80
5	Online Seminars	\$15	\$180
6	Condition Management or Health Coaching	\$100	\$100
7	Wellness Champion	\$100	\$100
8	Virtual Health Coaching	\$50	\$50
9	Quarterly Step Challenge	\$25	\$100
10	Dental Cleaning	\$25	\$25
11	Immunization or Preventive Screening	\$25	\$25
12	Wellness Reimbursement	\$20-\$150	\$150
	<b>Total</b>		<b>\$1,150</b>

### Eligible Expenses

#### **Health Reimbursement Account (HRA)- Wellness**

- Medical Deductible Expenses, Co-insurance and Co-pays\*
  - Including Out-of-Network Expenses
- Prescriptions
- Over-The-Counter Diabetic Testing Supplies (reimbursable via manual submission only)

\* If applicable, please check your health plan schedule of benefits.

#### **Incentive Program**

100% of unused HRA funds will rollover year to year

#### **Useful Information:**

- The eligible expenses listed on this funding sheet are the ONLY eligible expenses.
- **If pharmacy expenses are eligible on your plan, please check our website [www.choice-strategies.com](http://www.choice-strategies.com) for a list of participating pharmacies.**
- The dates of service must have occurred during the plan year.
- You have a 3-month run-out period to file claims manually for dates of service incurred during the previous plan year.



- Receipt notifications will be mailed to you monthly. Your response to receipt notifications is necessary under the provisions of the plan. No response may result in the ineligibility of the purchase and as a result your card may be temporarily deactivated.

**PLEASE KEEP ALL RECEIPTS AS THEY MAY BE REQUIRED TO SUBSTANTIATE PURCHASES MADE WITH THE CHOICE STRATEGIES CARD.™ THIS REQUIREMENT IS MANDATED BY FEDERAL REGULATIONS.**

