



**Roman Catholic Archdiocese of Boston Pension Plan
Worksheet to Estimate Your Voluntary Lump Sum Payment
(For Current Employees Age 55+ With a Vested Pension Benefit)**

	<i>Your data:</i>	<i>Example:</i>
(1) Enter the amount of your pension benefit, payable annually at age 65 (or payable at your current age if you are older than age 65)	<input type="text"/>	<input type="text" value="\$ 6,000"/>
(2) Enter your age (in years) as of July 1, 2017	<input type="text"/>	<input type="text" value="55"/>
(3) Enter the present value factor from column (B) on the attached table, based on the age you entered on line (2)	<input type="text"/>	<input type="text" value="5.49"/>
(4) Enter the Plan's applicable funded ratio (The applicable funded ratio is 82.4% for payments on July 1, 2017)	<input type="text"/>	<input type="text" value="82.4%"/>
(5) Multiply <u>Box 1</u> x <u>Box 3</u> x <u>Box 4</u> to obtain your estimated lump sum*	<input type="text"/>	<input type="text" value="\$ 27,143"/>

***This amount is the estimated value of your voluntary lump sum payment. The actual amount will depend upon your exact age (in years and months) and other factors in effect during your specific election period.**

**Roman Catholic Archdiocese of Boston Pension Plan
Present Value Factors Effective July 1, 2017 to June 30, 2018**

Column (A)	Column (B)	Column (A)	Column (B)
Your Age	Present Value Factor	Your Age	Present Value Factor
55	5.48	76	7.80
56	5.85	77	7.49
57	6.25	78	7.19
58	6.68	79	6.88
59	7.13	80	6.57
60	7.63	81	6.26
61	8.16	82	5.96
62	8.73	83	5.66
63	9.36	84	5.36
64	10.04	85	5.07
65	10.77	86	4.79
66	10.53	87	4.51
67	10.29	88	4.26
68	10.05	89	4.02
69	9.79	90	3.79
70	9.53	91	3.59
71	9.26	92	3.40
72	8.98	93	3.23
73	8.69	94	3.07
74	8.40	95	2.93
75	8.10		